IEA in the California Current



INTEGRATED SOCIO-ECOLOGICAL SYSTEM OF THE CALIFORNIA CURRENT

FOCAL ECOSYSTEM COMPONENTS

Ecological Integrity

Diversity, Seabirds, Marine mammals, Salmon, Forage species, Groundfish, Species interactions



Human Wellbeing

Conditions, Connections, Capabilities (e.g., safety, community, livelihood)





MEDIATING COMPONENTS

Habitat

Marine, Estuarine, Freshwater



Human Activities

(e.g., fishing, farming, mining, recreation, research, education, activism, restoration, management)



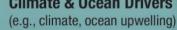
Local Social Systems

(e.g., laws, policies, economies, institutions, social networks, heirarchies, cultural values, built environment)



DRIVERS AND PRESSURES

Climate & Ocean Drivers





Social Drivers

(e.g., population growth and settlement patterns, national and global economic and political systems, historical legacies, dominant cultural values, and class systems)



Brief history of CCIEA

- NOAA IEA development, 2004-2009
- Puget Sound pilot effort,
 2008-2010
 - "Small scale" proof of concept
 - Indicator screening process (Kershner et al. 2011, PLoS One)
- CCIEA, 2010-2011
 - Initial indicator development on two targeted groups (groundfish, salmon); one protected group (sturgeon); and a broad goal (ecosystem integrity)
 - PFMC engagement
 - Development of models and analytical methods

OPEN & ACCESS Freely available online

PLOS BIOLOGY

Perspective

Integrated Ecosystem Assessments: Developing the Scientific Basis for Ecosystem-Based Management of the Ocean

Phillip S. Levin*, Michael J. Fogarty, Steven A. Murawski, David Fluharty

series of prominent and controversial papers about the controversial papers about the varieties of marine ecosystems has occupied the pages of high-profile journals over the last decade [1-7]. While some might quarrel with the specific conclusions of these papers, there is no dispute that managers of ocean and coastal habitats confront a growing diversity of very serious challenges [8] that, if left unattended, threaten the ability of marine ecosystems to supply the goods and

point where large-scale, comprehensive EBM is broadly accepted as crucial for effective marine conservation and resource management [15].

While some policy makers clearly grasp the utility of an EBM approach, implementation of EBM in marine ecosystems is a significant hurdle, and little practical advice is available to inform management authorities on how to select specific management measures to achieve EBM goals. Here we propose "integrated ecosystem

attaining the goals of EBM. IEAs, as we envision them, do not necessarily supplant single-sector management; instead, they inform the management of diverse, potentially conflicting oceanuse sectors. As such, we view IEAs as a necessary supplement to, and extension of, single-species and single-sector approaches.

A Five-Step Process for IEAs

Below we outline five key steps that, we contend, are necessary for IEAs

Levin et al., 2009. PLoS Biology e1000014





Selecting Indicator Portfolios for Marine Species and Food Webs: A Puget Sound Case Study

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Abstract

Ecosystem-based management (EBM) has emerged as a promising approach for maintaining the benefits humans want and need from the ocean, yet concrete approaches for implementing EBM remain scarce. A key challenge lies in the development of indicators that can provide useful information on ecosystem status and trends, and assess progress towards management goals. In this paper, we describe a generalized framework for the methodical and transparent selection of ecosystem indicators. We apply the framework to the second largest estuary in the United States – Puget Sound, Washington – where one of the most advanced EBM processes is currently underway. Rather than introduce a new method, this paper integrates a variety of familiar approaches into one step-by-step approach that will lead to more consistent and reliable reporting on ecosystem condition. Importantly, we demonstrate how a framework linking indicators to policy goals, as well as a clearly defined indicator evaluation and scoring process, can result in a portfolio of useful and complementary indicators based on the needs of different users (e.g., policy makers and scientists). Although the set of indicators described in this paper is specific to marine species and food webs, we provide a general approach that could be applied to any set of management objectives or ecological system.

Citation: Kershner J, Samhouri JF, James CA, Levin PS (2011) Selecting Indicator Portfolios for Marine Species and Food Webs: A Puget Sound Case Study. PLoS ONE 6(10): e25248. doi:10.1371/journal.pone.0025248

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Received January 31, 2011; Accepted August 30, 2011; Published October 4, 2011

Brief history of CCIEA

• 2011-2012

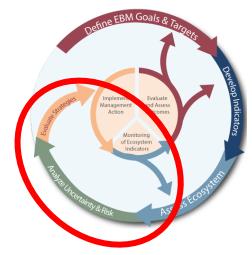
- Additional food web and human activities indicators
- Initial risk assessments and MSEs

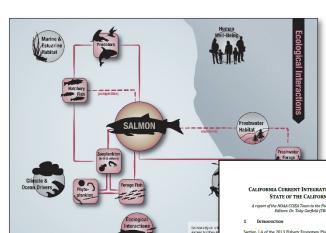
• 2013-2014

- Developed conceptual models
- Added habitat and human dimensions indicators
- More risk assessments and MSEs
- Began annual ecosystem status reports to PFMC

2015-2017

- Turned a corner with PFMC
- Increased partnership with NMFS Protected Resources, National Marine **Sanctuaries**
- Streamlined delivery of products



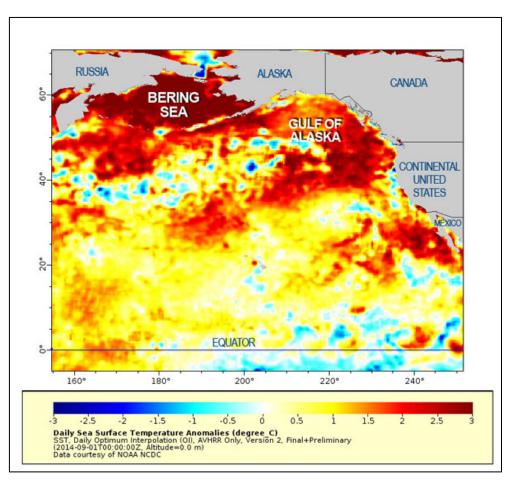


NOAAFISHERIES

STATE OF THE CALIFORNIA CURRENT REPORT, 2016

"Turning the corner with the PFMC"

- Major climate anomaly in recent years (the "Warm Blob") with negative impacts on CC LME
- This seriously boosted our microphone
- PFMC engagement with the CCIEA team has been far greater and more proactive since the Blob
 - More interest and interaction
 - Regular meetings with SSC to provide technical review of our work
 - FEP initiative from 2015-2017 to help tailor annual report to PFMC needs

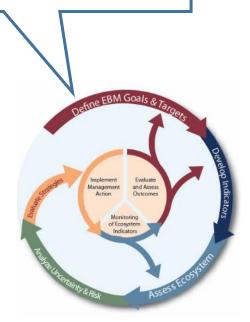


Sea surface temperature anomalies, Sept. 1, 2014 (NOAA National Climate Data Center)

What's next for the CCIEA

- Supporting PFMC as it undertakes FEP initiative on "climate change and coastal communities"
- Providing science for regional implementation of national NMFS initiatives on EBFM and climate science
- Helping address NMFS chief scientist's call for "transformative ideas"
- Continuing existing integrative projects on a range of topics
- Improving capacity for prediction, forecasting, nowcasting, and identifying thresholds and tipping points

What is the role of coastal pelagic species as forage and fisheries in the CCE?



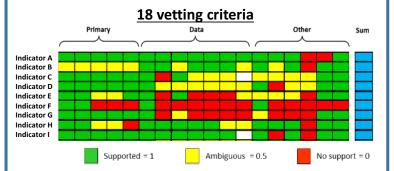
What is the role of coastal pelagic species as forage and fisheries in the CCE?

Define EBM Goals & Targe

Monitoring of Ecosystem Indicators

Management

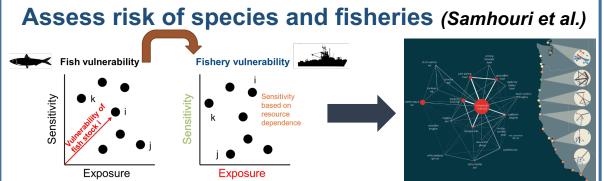
Vet candidate indicators of CPS and potential drivers



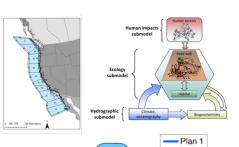
What is the role Vet candidate indicators of of coastal pelagic **CPS** and potential drivers species as forage 18 vetting criteria and fisheries in Primary the CCE? Indicator A Define EBM Goals & Taro **Assess indicator data** Management Monitoring of Ecosysten Indicators 1996 1998 2000 2002 2004 2006 2008 2010 2012 2014 2016 age (In(catch+1)) Market squid abundance Market squid landings

What is the role Vet candidate indicators of of coastal pelagic **CPS** and potential drivers species as forage 18 vetting criteria and fisheries in the CCE? Indicator A Assess indicator data Management Monitoring of Ecosysten Indicators Northern copepod biomass anomaly 44.6N

Market squid landings



Test mgmt options, tradeoffs, climate (Kaplan et al.)



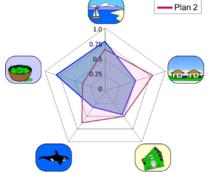
What is the role of coastal pelagic species as forage and fisheries in the CCE?

Management

of Ecosyste

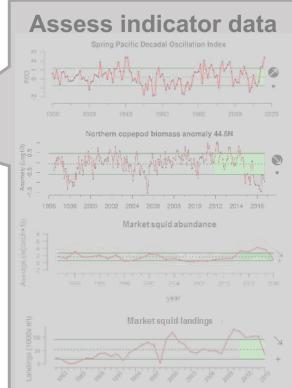
Vet candidate indicators of CPS and potential drivers





Assess risk of species and fisheries (Samhouri et al.)





A few thoughts in retrospect...

- CCIEA team invested a lot of effort early on in tool development, publishing, writing big reports, and establishing credibility with one partner (the PFMC)
- We invested less time in engaging with managers and stakeholders to figure out what the key questions are
- Possibly as a result, tangible management uptake of our products has been slow

(We are having those engagement conversations now, but I have no idea if we would have made more progress if we had done it the other way around...maybe every case is different?)





I'm pretty sure I believe that "Integrated Ecosystem Assessment" does *not* mean "study the entire system at once"



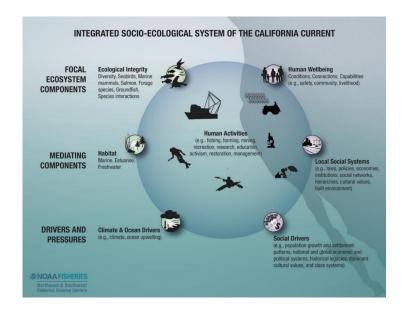
Rather, it should involve using the IEA framework to address specific management questions and evaluate tradeoffs at relevant scales



Some other lessons learned

- Engagement among scientists, managers and stakeholders
- Good conceptual models help get you all on the same page
 - Helps identify indicators too
- Social scientists are in short supply in NOAA...engage, recruit, fund
- Small-scale "pilot" IEA in Puget Sound was valuable experience
- External, facilitated, expert review is essential
- Take advantage of "opportunities"
 - Warm Blob
- Learn to present findings in multiple ways—you'll have multiple audiences
- Even a small amount of \$ can go a long way
- Incentivize products beyond just publications
 - Models, surveys, communication tools, status reports, short synthesis blurbs
- National and international IEA network is strong...take full advantage

Thanks!



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- Many dozens of colleagues, past and present, who have done so much work on the California Current IEA
- The NOAA IEA office for many years of generous support, both financial and otherwise



