Arctic Marine Shipping Assessment (AMSA): Status for the Senior Arctic Officials

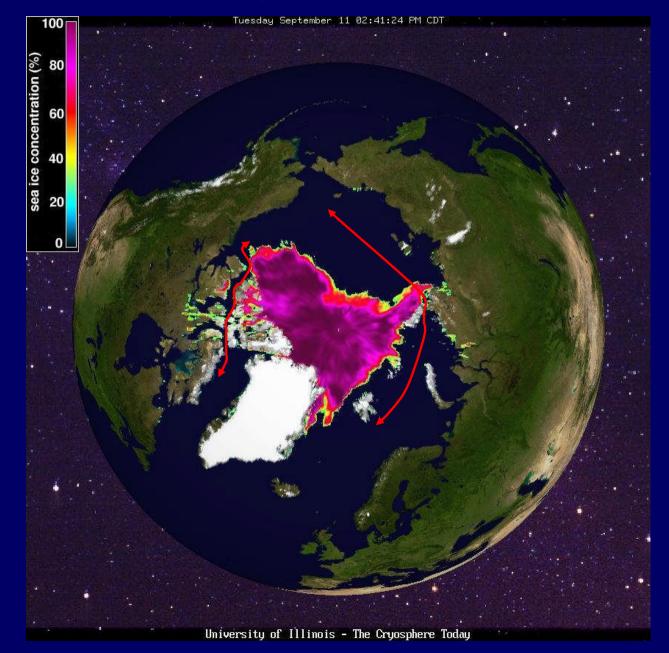
Arctic Council SAO Meeting Narvik, Norway

29 November 2007

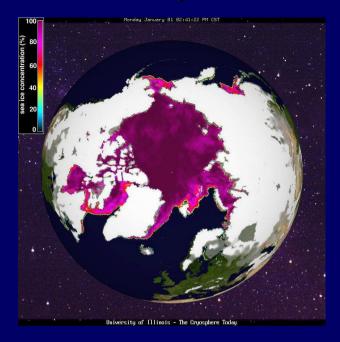


Lawson W. Brigham, PhD Vice Chair, PAME & Chair, AMSA U.S. Arctic Research Commission ~ Anchorage

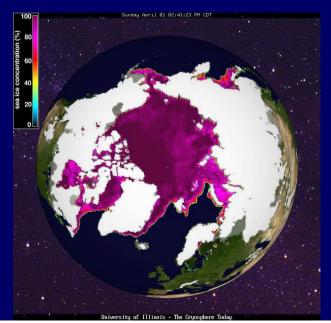
11 September 2007



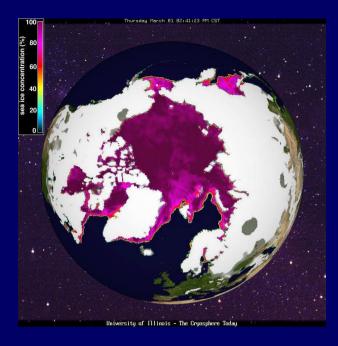
1 January 2007



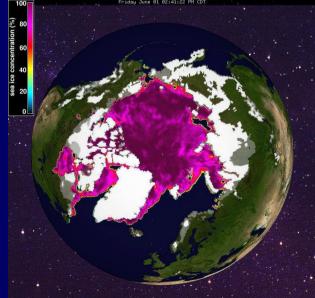
1 April 2007



1 March 2007



1 June 2007



University of Illinois - The Cryosphere Today

"Stricken cruise ship off Antarctica evacuated" MSNBC-11/23/07

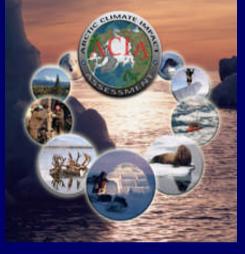


Arctic Council

Arctic Marine Shipping Assessment (AMSA)

Reykjavik Declaration, 4th Ministerial (Nov 2004) " Request PAME to conduct a comprehensive Arctic marine shipping assessment as outlined in the AMSP under the guidance of Canada, Finland, and the United States as lead countries and in collaboration with the EPPR working group and other working groups of the Arctic Council and Permanent Participants as relevant."

IMPACTS OF A WARMING ARCTIC



Arctic Marine Shipping Assessment (AMSA) Key Points

- AMSA Natural Follow-on to:
- Arctic Climate Impact Assessment (ACIA)
- Arctic Marine Strategic Plan (AMSP)
- Circumpolar, yet Regional and Local Focus
- Use Large Marine Ecosystems (LMEs) Concept
- Global Maritime Industry ~ Many Non-Arctic Actors
- Focus: Marine Safety & Arctic Marine Environmental Protection
- Member State Commitment & Support with Data Collection Effort (Survey to SAOs)



ARCTIC MAMINE STRATEGIC PLAN

AMSA Final Report Structure Chapter Outline & Recent Accomplishments

Chapters

1: Introduction & Geography (US) Drafting Underway

2: History of Arctic Marine Transport & Governance (US, CAN) Drafting Underway for All Sections 'Governance Team' Experts from Dalhouise University in Halifax

3: AMSA Marine Activity Data, Sea Ice & Accidents (2004) (CAN)

Data at 75%; More Required from 2 Arctic States; 2004 Adjustments Formatting for GIS; Exploring Mapping Options

Arctic Marine Vessel Activity ~ AMSA Ship Types ~ 75% Tankers ~ Bulk Carriers Container Ships ~Tug-Barge Combinations Fishing Vessels ~ Ferries ~ Passenger Vessels/Cruise Ships Research Vessels ~ Offshore Supply Vessels Icebreakers (Government & Commercial) ~ Others

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Timeless Arctic Marine Transport 4: The Human Dimension: Town Hall Meetings & Impacts (Temporary Co-Leads: US & CAN) (Future: US & DEN)

> Town Hall Meetings in Canada, Iceland, Norway, US More Planned in Canada, US, Greenland, Norway Survey in the Russian Arctic (RAIPON)

5: Scenarios & Futures (2020/2050) (US)

Scenarios Workshops San Francisco (April) & Helsinki (July) Scenario Narratives (Stories) in Draft Form 3 Regional (2020) Case Studies Underway

6: Environmental Impacts ~ Current & Future (NOR, RU)

Co-Lead Authors Identified by Norway & Russia Workshop at Arctic Frontiers ~ Contributing Authors: US & CAN Input from Oil & Gas Assessment & Arctic LMEs (from PAME WG)

Scenarios on the Future of Arctic Marine Navigation in 2050

Arctic Race

High demand and unstable governance set the stage for a "no holds barred" rush for Arctic wealth and resources.



GOVERNANCE

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more demand

Arctic Saga

High demand and stable governance lead to a healthy rate of development, includes concern for preservation of Arctic ecosystems & cultures.

stable &

rules-based

unstable & ad-hoc

Polar Lows

Low demand and unstable governance bring a murky and under-developed future for the Arctic.

Polar Preserve

Low demand & stable governance slow development in the region while introducing an extensive eco-preserve with stringent "no-shipping zones".

less demand

AMSA/GBN Scenarios Workshops ~ April & July 2007 The Future of Arctic Marine Navigation in 2050 7: Arctic Marine Infrastructure & Anticipated Needs

(Co-Leads: US, CAN, Iceland, EPPR, RU)

Infrastructure ~ SAR, Ports, Monitoring, Incident Response, Sea Ice Forecasts, Charting, Aids to Navigation, Vessel Traffic Systems & More

Ottawa Workshop 29-31 Oct 07: Drafting Underway

Baltic Case Study Underway (Finland)

Arctic Incidents Workshop ~ 18-20 MAR 08 (US-NOAA)

8: Findings of the Assessment (All Authors)

Compilation Underway First Review June PAME Meeting

AMSA Research Agenda, Appendices

Chapter 4 ~ Human Dimension

Town Hall Meetings ~ Review & Analysis Outcomes from Chapters 2,3,5,6, & 7 Current Marine Uses (Arctic States & PPs)

Chapter 5 ~ Scenarios and Futures

Scenarios to 2050 *Framework, Assumptions, Key Drivers* Regional Case Studies to 2020 *Bering Strait (US) NW Russian/Norwegian Offshore (FIN ~ ARCOP) Canadian Arctic (CAN)* Future of Arctic Marine Tourism (?) Arctic Sea Trends (ACIA, IPCC, Regional) ~ Review Comments ~ Trans-Arctic Plausibility (?)

AMSA Timeline November 2007- Spring 2009 NOV **SPRING** Chap 4~ JUN **AC Ministerial** Human Recommendations Dimension PAME & AMSA JAN & Findings: PAME Chap 6~ Meetings to SAOs MAR Arctic Chap 1,2,3,5 Env 2009 **Frontiers** UNH Impacts Governance Chap 6 Env Arctic Workshop Impacts Incidents Workshop Workshop * **DEC/JAN** 2008 AMSA AUG Findings to MAY Chap 7 PAME Infrastructure APR Regional Case NOV **AMSA** Data **Studies** Workshop AMSA Ottawa * **Continuing:** AMSA Town Hall Meetings Chap 6 & 7 Workshops **DEC 07- MAY 08**

Potential AMSA Findings

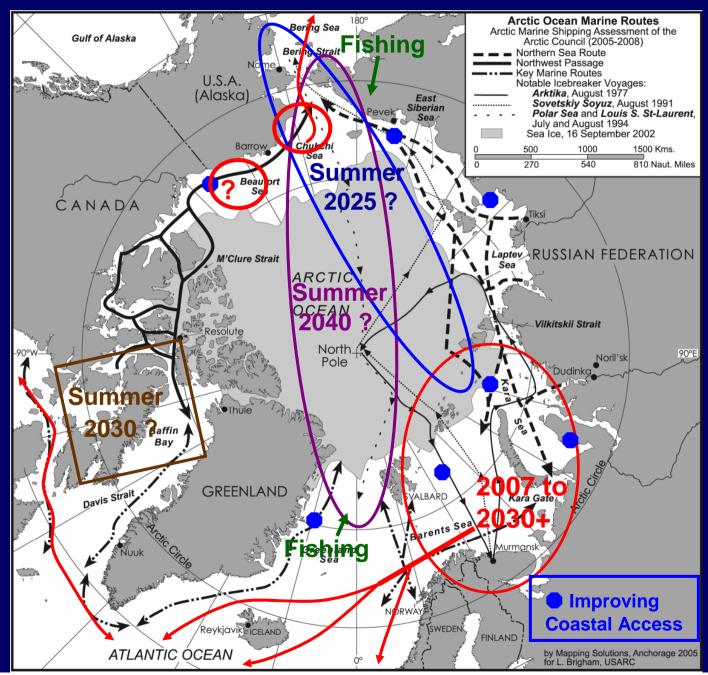
Primary Driver ~ Regional & Global Natural Resource Development Lack of Integrated Governance-Regulatory Framework **Continued Sea Ice Retreat ~ Increased Access** Winter Arctic Sea Ice Cover Remains **New Ship Technologies ~ Allow Greater Access & Independent Operations (No Convoys)** Global Maritime Industry ~ Key Stakeholders Minimal Arctic Infrastructure to Support Expanded Marine Activity & Provide Adequate Safety Net Sectors: Oil & Gas, Hard Minerals, Tourism, Fishing & Water **Greatly Enhanced Monitoring Required** Intense Development ~ NW Russia & Norwegian-Barents-Kara Seas **Balance ~ Freedom of Navigation with Coastal State Marine Safety & Environmental Protection Interests** Lack of Experienced Mariners

Challenges

Timeline ~ Spring 2009

- Capacity ~ Require Experts / Contributing Authors for Chapters 4,5,6 & 7
 - Engagement of the Arctic State Governmental Maritime Organizations
 - Complete AMSA Data Survey & Conduct Analysis
 - Funding ~ Editing and Production

The Maritime Arctic of the Future?



11 September 2007

